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EnDevCo Highlights Unconventional Gas Strategy Developments

EnDevCo, Inc. (OTCBB: ENDE.OB), the Energy Development Company's COO, Richard G. Boyce, issued a statement today outlining initiatives focused on developing unconventional natural gas resources. "With natural gas prices rising and production declining, unconventional gas resources are quickly becoming the go-to plays for meeting the needs of an energy hungry nation. We believe that the next opportunity for continuous growth in natural gas production will come from the development of unconventional gas resources, such as gas deposits found in shale beds, tight sands and coal beds. As accessibility to these resources has been greatly enhanced by recent advances in drilling and completion technology, these unconventional plays now represent low risk targets," stated Mr. Boyce.

In light of the current demand-supply imbalance with respect to natural gas, EnDevCo has already identified and is pursuing the purchase of unconventional gas projects in Texas, Louisiana, Colorado, and Europe. Additionally, the Company has already announced it is conducting due diligence to complete the purchase of a producing gas project for the Caney Shale of eastern Oklahoma which is anticipated to close by the end of the third quarter 2004.

Mr. Boyce continued, "Industry numbers reveal that Coal Bed Methane alone accounted for 7% of total U.S. Natural Gas production in 2003 and is projected to account for roughly 9% in 2004. These types of unconventional gas projects typically payout within three years and offer a favorable rate of return while establishing proved gas reserves. We are committed to continuing to evaluate and, when appropriate, develop these unconventional resources in keeping with our long-term strategic and tactical plans for enhancing shareholder value".

This press release includes certain "forward-looking statements". The forward-looking statements reflect the beliefs, expectations, objectives, and goals of EnDevCo, Inc. management with respect to future events and financial performance. They are based on assumptions and estimates, which are believed reasonable at the time such statements are made. However, actual results could differ materially from anticipated results. Important factors that may impact actual results include, but are not limited to commodity prices, political developments, legal decisions, market and economic conditions, industry competition, the weather, changes in financial markets and changing legislation and regulations. The forward-looking statements contained in this report are intended to qualify for the safe harbor provisions of Section 21E of the Securities and Exchange Act of 1934, as amended.

EnDevCo, Inc. is a dynamic and growing energy company establishing an identity consistent with its business development activities. EnDevCo maintains offices in Houston and Dallas, Texas. For more information on EnDevCo visit www.endevcoinc.com.

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